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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.* : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
: :
Debtors. : (Jointly Administered)
: :
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**QUARTERLY REPORT OF NOTICED *DE MINIMIS* SALES AND CERTAIN
NON-NOTICED *DE MINIMIS* SALES CONSUMMATED BY THE DEBTORS
DURING THE FISCAL QUARTER ENDING SEPTEMBER 30, 2010 PURSUANT TO
ORDER ESTABLISHING PROCEDURES FOR *DE MINIMIS* ASSET SALES**

PLEASE TAKE NOTICE THAT on August 18, 2009, the Court entered the Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases [Docket No. 3830] (the “***De Minimis* Asset Sale Procedures Order**”).¹ The *De Minimis* Asset Sale Procedures Order authorized the Debtors to implement certain procedures to consummate sales

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in *De Minimis* Asset Sale Procedures Order.

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day after the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

PLEASE FURTHER TAKE NOTICE THAT the Debtors hereby report that no Non-Noticed *De Minimis* Sale for consideration greater than \$250,000 and no Noticed *De Minimis* Sales were consummated during the fiscal quarter ending September 30, 2010.

Dated: New York, New York
October 29, 2010

/s/ Joseph H. Smolinsky
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